



## TOP 10 CORE BENEFITS

---

**W**e help CEOs maximize their financial position through timely advice and the aggressive pursuit of profitable financial transactions. In doing so, we recognize that working with an investment banker requires a great working relationship.

Here are the **TOP TEN CORE BENEFITS** of working with TCA:

1. **CONFIDENTIALITY** – Essential to the process of a successful engagement for all principals. All information is tightly controlled and disseminated only with the Client’s knowledge and approval, and only in furtherance of the Client’s objective.
2. **EXPERIENCE** – We have broad general experience over many industries, tempered with personal experience with over 1,000 companies, spanning 29 years of financial consulting.
3. **CLIENT ADVOCACY** – Dedication to the Client’s needs and the Client’s desired results are foremost in every engagement we undertake.
4. **SPEED** – TCA brings projects to market and completion as rapidly as circumstances permit. Markets open and close, get hot and cold. Time to market is an essential need in today’s transaction world.
5. **SUCCESS RATE** – We have an above 90% success rate on behalf of clients for assignments undertaken. We find ways to make it happen.
6. **INDUSTRY KNOWLEDGE** – It takes in-depth industry experience and knowledge to bring capital markets transactions to completion, and we are dedicated to understanding your industry segment.
7. **NETWORK SOURCES** – TCA has over 300 sources of debt and equity financing in every major industry and market niche; we can find the right deal for your company. We find motivated buyers through aggressive research and a network of bankers, attorneys, private equity groups and industry associations.
8. **WORK PRODUCTS** – From Offering Memorandums to private placements and term sheets, our documentation and business valuations generate results with buyers, sellers, lenders and private equity groups.
9. **INTEGRITY** – We offer a frank and open assessment of your business, financial, and strategic planning. Our financial advisory services can put you on the right track to a successful transaction.
10. **MODEST PRICING** – our M&A, business valuation and financial advisory services are geared to the lower middle market and are consistent with our Client’s need for affordability.

**TUCKER CAPITAL ADVISORS LLC**

Contact: S.G. Brooke Tucker

Tel: 410.561.0699

[brooke@tuckercapitaladvisors.com](mailto:brooke@tuckercapitaladvisors.com)